

ARTHA AIKYA FOUNDATION



Personal Finance Master Class



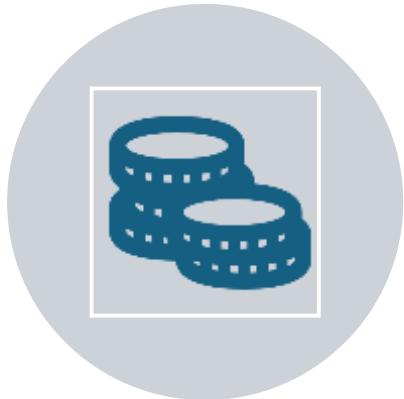
Financial Literacy Programs for Students and early earners



FINANCIAL
LITERACY PROGRAMS



FINANCIAL TIPS
FOR BEGINNERS



FINANCIAL TIPS
FOR STUDENTS

Personal Finance Course



Investment
Planning



Insurance
Planning



Risk
Management



Retirement
Planning



Tax
Planning &
Management

Basics of Stock Market

Introduction to Stocks and the Stock Market

Investing Basics

Stock Market Participants:

How Stocks are Traded

Stock Analysis

Building a Portfolio

Risk Management

Regulatory Environment

Ethical Considerations

Investment Strategies

Case Studies and Practical Examples

Resources and Tools

Continuous Learning and Monitoring

Masterclass on Mutual Fund Investing

Definition of Mutual Funds

Types of Mutual Funds

Investment Objectives

Risk and Return

Expense Ratios

Diversification:

Liquidity

Tax Implications

Investment Strategies

Performance Evaluation

Asset Allocation

Professional Management

Regulatory Oversight

Tax Filing-Planning-Management

Analyzing Income structures

Tax planning at the beginning of the financial year

Tax filing and reporting

Post filing follow up

Assisting in Income tax scrutiny

Continuous Tax Management services with due date reminders.

Thank you

- **Team Artha Aikya**